

RECORDATION NO. 18859-N FILED

MAY 6 '98 11-50AM

RECORDATION NO. 18636-mm FILED 1425

SEP 29 1994 - 12 20 PM

EXECUTION COPY

INTERSTATE COMMERCE COMMISSION

TRUST INDENTURE SUPPLEMENT (SPT 1994-C) NO. 1

Dated as of September 29, 1994

of

SHAWMUT BANK CONNECTICUT,
NATIONAL ASSOCIATION,
not in its individual capacity except
as expressly provided herein but
solely as Owner Trustee

133 Remanufactured SD40M-2 Locomotives

Filed with the Interstate Commerce Commission pursuant to 49 U.S.C. § 11303 on _____,
1994 at _____ M. Recordation Number _____ and deposited in the Office of the Registrar General of
Canada pursuant to Section 90 of the Railway Act of Canada on _____, 1994, at _____ M.

18859-N
see 18636-mm
in document